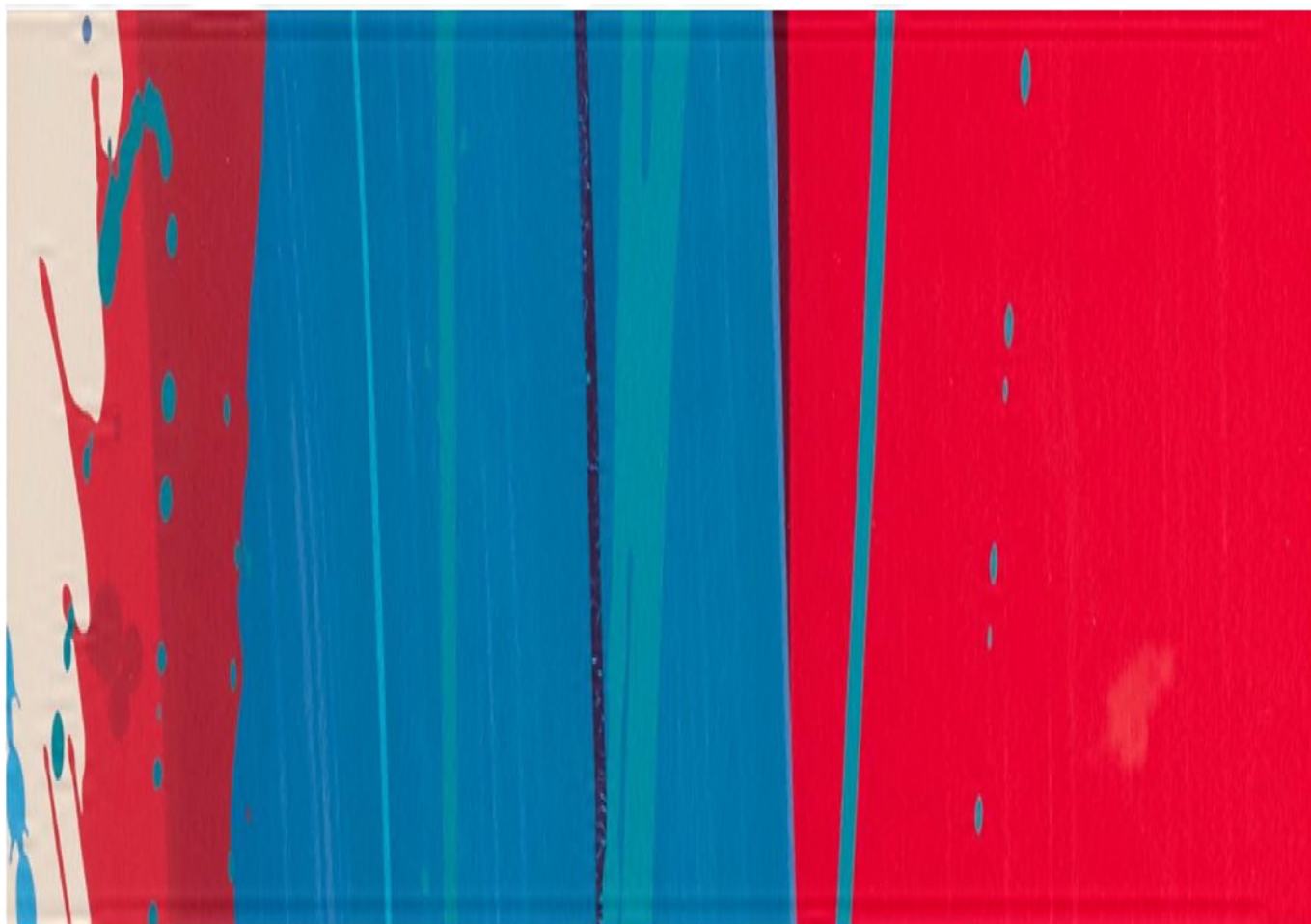


Financial Services webinar programme

Autumn 2023



Financial Services webinar programme

Autumn 2023

We are delighted to provide details of our Financial Services Autumn 2023 webinar programme. If you are interested in attending, please email christina.glattli@farrer.co.uk. **Invitations to webinars will be sent out by email.** If you would like to be included on our mailing list and receive our updates, please [visit our website](#).

Financial Services – General

Tuesday 19 September 2023

The first webinar is relevant to all firms and will include presentations on:

- **The Consumer Duty now in force - what should firms be concentrating on, the likely approach of the FOS and areas of focus for the FCA.**
- **The Financial Services and Markets Act 2023 and the impact for firms in 2023/24.**
- **Latest on reforms to the financial promotions regime, including promotions on social media.**
- **The role of Big Tech and Artificial Intelligence (AI) in Financial Services.**

Financial Services – Private Banks

Tuesday 17 October 2023

The second webinar will focus on topics relevant to our private bank clients and will include presentations on:

- **Authorised push payment (APP) fraud and the new rules for protecting consumers.**
- **De-banking customers – the legal and regulatory position and the use of data subject access requests.**
- **Proposed changes to the Payment Services Regulations 2017, the Payments Accounts Regulations 2015 and the prospect of a Digital Pound.**

Financial Services – Asset Managers

Thursday 16 November 2023

The third webinar will focus on topics relevant to our asset managers clients and will include presentations on:

- **The latest on ESG reporting and labelling for asset managers.**
- **Progress on the UK overseas funds regime**
- **Dormant assets proposed changes and the impact for asset managers**
- **The Direct 2 Fund model for authorised investment funds.**

Financial Services – Update from the FCA

Tuesday 12 December

For the final webinar in the Autumn 2023 series we will be joined by guest speakers Caroline Halstead-Smith and Leo Hodes, FCA who will provide an update on the FCA progress on the repeal and review of onshored EU Financial Services legislation.

We will also be covering the following topics:

- **The FCA proposed sustainability disclosure requirements (SDR) and labelling regime.**
- **The future regime for asset managers.**
- **Possible changes to the appointed representatives (AR) regime.**
- **Tokenisation and authorised investment funds.**

There will be an opportunity for questions during each webinar, but if preferred, please send questions in advance to Grania Baird at grania.baird@farrer.co.uk.

The contents of webinars may vary slightly to reflect current developments.

We are happy to organise internal seminars at clients' premises on agreed topics. If this is of interest, please contact Grania Baird.



Grania Baird

Partner

T: 020 3375 7443

E: grania.baird@farrer.co.uk
