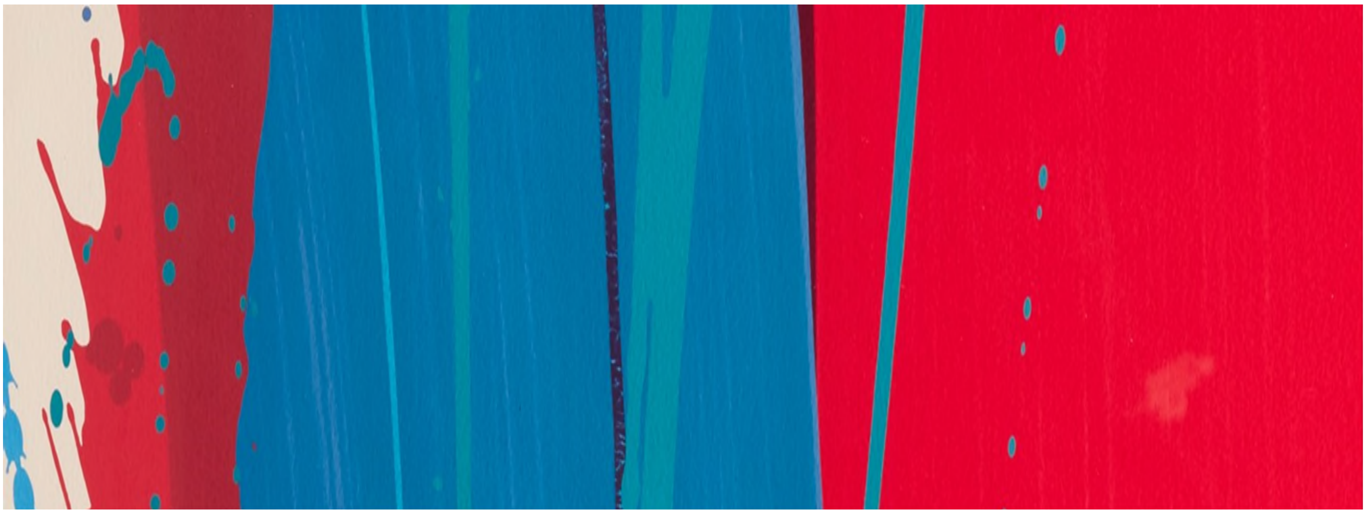
Financial Services Webinar Programme

Autumn 2021



FARRER&Co

Our team is well-known for its expertise in the investment management and private banking sectors and has advised on many of the significant product and regulatory developments affecting those sectors in recent years. Our clients include a wide range of wealth managers, asset managers, private banks, investment funds, corporate finance firms and other regulated entities both in the UK and overseas.

If you are interested in attending a webinar, please e-mail christina.cronin@farrer.co.uk. **Invitations will be sent out by email.**

If you would like to be included on our mailing list and receive updates from the Financial Services team, please visit our website where you can subscribe to our insights and publications.

Financial Services – Private Banking, Wealth Management and Asset Management	
Wednesday, 15 September 2021 Venue: Online via Zoom	The first webinar in the Autumn series will cover a range of topical regulatory developments of particular relevance to the private banking, wealth management and asset management sectors and will focus on: • Key challenges and priorities for the FCA and PRA, covering their recently published Business Plans and speeches • Diversity & Inclusion in the financial services sector including some practical points to bear in mind. • Changes to the UK MiFID regime including HM Treasury's wholesale markets review
Financial Services – Asset Managers	
Tuesday, 12 October 2021 Venue: Online via Zoom	The second webinar in the programme we will focus on topical issues for asset managers including: • ESG and investment funds, including the FCA ESG Guiding Principles and other recent ESG regulatory developments • Proposed changes to the PRIIPs regulation • The Long-term Asset Fund (LTAF)
Financial Services – Private Banks	
Tuesday, 30 November 2021 Venue: Online via Zoom	In this webinar we will cover some key regulatory topics for private banks, including: • The end of LIBOR, including practical tips on final issues and "tough legacy contracts" • An update on green finance and sustainability in relation to lending • Fair treatment of customers, including an update on the new Consumer Duty proposals • Recent FOS and FCA enforcement cases, including key takeaways

Webinar information

Details of the webinar will be included in the invitation and reminder emails.

Details

Webinars:

- typically last for around one hour with time for Q&A;
- CPD – please retain a copy of the invitation for your records if you need to evidence your continuing professional development;
- are free of charge.

There will be an opportunity for questions during each webinar, but if preferred, questions can be emailed to Grania Baird at grania.baird@farrer.co.uk.

The contents of webinars may vary slightly to reflect then current developments.

We are happy to organise internal webinars for our clients on agreed topics. If this is of interest, please contact Grania Baird.

Grania Baird
Partner
Head of Financial Services